UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE SECURITY CAPITAL ASSURANCE LTD. **SECURITIES LITIGATION**

07 Civ. 11086 (DAB)

NOTICE OF APPEARANCE OF REBECCA M. KATZ

TO: The Clerk of Court and All Parties of Record:

PLEASE ENTER MY APPEARANCE as counsel in this case for Lead Plaintiff Employees' Retirement System of the State of Rhode Island. I certify that I am admitted to practice in this court.

Dated: May 7, 2008

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Counsel for Lead Plaintiff Employees' Retirement System of the State of Rhode Island

CERTIFICATE OF SERVICE

I hereby certify on this 7th day of May 2008, I served a true and correct copy of the attached NOTICE OF APPEARANCE OF REBECCA M. KATZ by First Class Mail on all parties of record listed below:

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